



**CANYON GOLD  
& GRAVEL**

# **Canyon Gold & Gravel Inc. Investor Presentation**

**A Significant Gold and Gravel Project  
Providing Real Asset Value**

**Fourth Quarter 2024**

**CANYONGG.COM**



## Forward Looking Statements

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events, the future performance, business prospects or opportunities of Canyon Gold & Gravel Inc. (the “Company”), or possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective pro-forma financial performance, financial position or cash flows that is presented either as a forecast or a projection. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, identified using words such as "seek", "anticipate", "plan", “developing“, "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe“, “identify”, “developing”, and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Company's limited experience with development-stage mining and quarrying operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gravel and gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

**Historical Results Disclaimer – Historic results disclosed in this presentation are not current and therefore cannot be relied upon. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. The Company is not treating the historical estimate as current mineral resources or mineral reserves. None of the projections of revenue, project value, cash flow or any other economic estimates based on the historic data and included in this presentation can be relied upon.**

Technical Information Review – Technical information in this presentation has been reviewed by John Ostler, M.Sc., P. Geo., who is a Qualified Person in accordance with NI 43-101 reporting standards.

**This presentation is provided for information purposes only. It is not an invitation to buy or sell securities of the Company. Investment in the securities of the Company is highly speculative and risky.**



## Introduction to Canyon Gold & Gravel

### Key Features and Benefits

Canyon's gravel from the Union Bar property based on historic data and recent testing, is marketable within the Fraser Valley and the Metro Vancouver construction hub:

- Due to the shortage of high-quality river gravel for concrete the initial annual allowable 250,000 metric tonnes (with a potential yearly increase) is likely to be absorbed by current demand.
- Canyon's gravel can be used in concrete, building construction, road building, and landscaping.

### A Valued Gold and Gravel Project

- Project life expectancy is estimated to be many decades.
- At current gold and gravel prices, we have an estimated project value of \$250 to \$500 million.

### Flagstone Project – Now in Production

- 700+ acre quarry of quality flagstone used for fireplaces, walls, floors, counter tops – for both interior and exterior applications.
- Delivered 10 tons of flagstone samples; and an additional sale of 2,500 tons to a major BC landscape company.





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## **Canyon Gold & Gravel Union Bar Project**

160 privately owned acres with 1,000 meters of riverfront, which includes placer gold rights and the under surface gravel rights to mine the Union Bar property.



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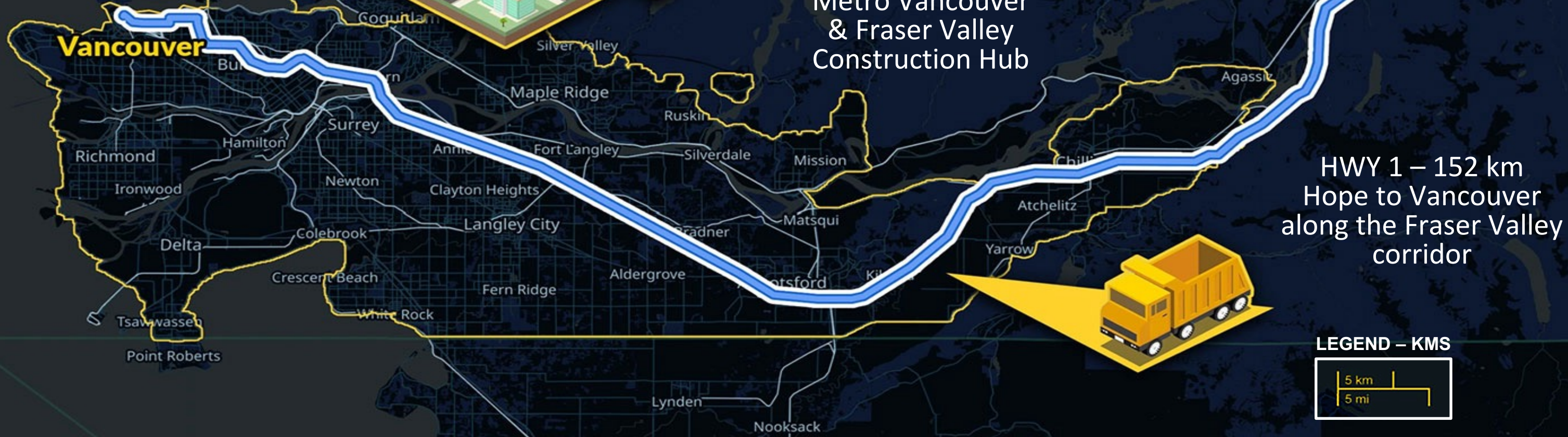
# Strategic Location



**Metro Vancouver & Fraser Valley Construction Hub**



**Union Bar Gravel Project**



**HWY 1 – 152 km  
Hope to Vancouver  
along the Fraser Valley  
corridor**





## Cost Effective Production

### Reduced Cost of Production for Superior Gravel

- Less than 5 feet of overburden, no clay or debris in our gravel.
- No requirement to crush the gravel as:
  - Over 70% of gravel is less than 1.5 inches in diameter;
  - 10 to 15% heavier than most river gravel.
- This provides a great advantage over competitors due to lower production costs yielding higher profitability.





# 3 INCOME STREAMS

## Superior Income – Gravel, Gold and Tipping Fees

Projected (not guaranteed) pro-forma Income Streams are:

- **#1 Gold Income**  
\$20/0.20 gm/mt (metric tonne) of gold recovered from washed & screened gravel
- **#2 Gravel Income**  
\$24/mt from washed, screened and sized gravel sales
- **#3 Tipping Fee Income**  
\$8/mt from tipping fees of clean excavation fill arriving from the Fraser Valley with each truck

### Projected Pro-forma Net Profit Stream

- \$40/mt after deducting the contracted production cost of \$12 per metric tonne

*Note: The Company makes no representations or guarantees that these income streams will be achieved as projected. The actual results may differ materially after the Company commences its operations. All amounts shown in Canadian dollars.*



## Current Company Status

### No Debt

- Company has NO DEBT and owns 100% of the 160-acre fee simple private property, the gold leases and gravel assets outright

### Strong Management Team

- The company has assembled a strong corporate team with extensive experience in:
  - Mining alluvial gold, producing gravel, and heavy equipment operation
  - Flagstone
  - Strong construction, marketing and public company experience







## Canyon Production Expected to Start in Q2 – 2025

The company is implementing the following:

- Canyon is a fully certified BC mining company having received the final Notice of Work Permit in Q3-2024.
- Recognition by First Nations with profit-sharing.
- Completing road and bridge overpass building for heavy truck access to property. Site logging completed.
- Building site offices, weigh-scale, on-site project roads and settling ponds in process.
- Mobilizing site operations, bulk-testing gravel and gold completed with highly favourable results.
- Providing First Nations employment and training opportunities.





## NEW PROJECT Canyon Flagstone Quarry

Commenced operations in June 2024.  
Over seven hundred acres of flagstone.  
Located in Quesnel, BC.



## The Largest Flagstone Operation in Western Canada

- Over seven hundred acres of flagstone.
- Estimated depths of up to one hundred feet.
- Quality of the flagstone found on property has many uses including:
  - Fireplaces, walls, floors, counter tops
  - For both interior and exterior applications
  - As filler for concrete in construction industry
- Project acquired under very favorable terms.
- Permits acquired, access road built, staging area prepared.
- Off-take sales have commenced for smaller sample-size runs.
- Management is in negotiations with major distributors.





## Canyon Going Public Status – CSE Canadian Securities Exchange

The going public process includes:

- Canyon has submitted its preliminary public company application
- All required CSE filings and audits are underway
- Canyon intends to go public in the third quarter of 2025 with an IPO – Initial Public Offering
- The completion of a public listing will provide liquidity for shareholders
- The brokerage firm of Leede Jones Gable is Canyon Gold's lead sponsor
- The brokerage firms of Haywood, Mackie and Canaccord will participate in supporting roles

*Note: In order to list its shares on the CSE or any other stock exchange, the Company will have to meet all listing requirements.*





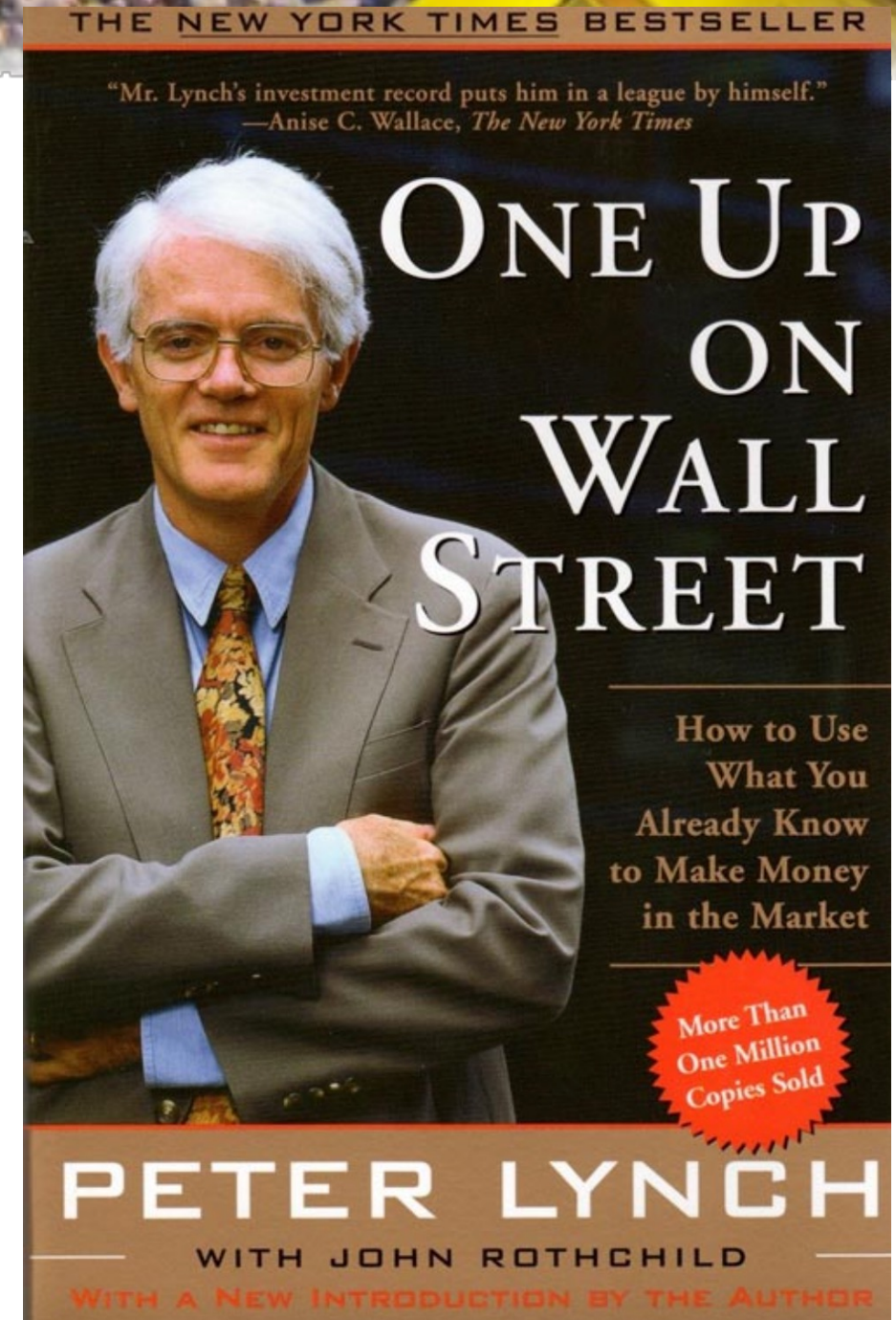
## Getting “One Up on Wall Street”

“I'd much rather own a local rock pit than own Twentieth Century-Fox, because a movie company competes with other movie companies, and the rock pit has a niche...

If you've got the only gravel pit in Brooklyn, you've got a virtual monopoly, plus the added protection of the unpopularity of rock pits.”

– *Peter Lynch, One Up on Wall Street*

***Peter Lynch***  
***Manager of Magellan Fund***  
***Averaging 29.2% Annual Returns***  
***1977 – 1990***





## Financial Pro-forma Projections

- Annual Gross Sales 7 Year Projection
  - Detailed Projections Breakdown
    - Use of Funds
    - Share Structure



## Financial Pro-forma Gross Sales Projections – Seven Years

Annual pro-forma gross sales projections. The Company expects to begin operations in Q2 2025, with a target of initially processing 250,000 MT (metric tonnes) of aggregate annually, then increasing in year 3 to 500,000, year 4 to 750,000 and year 7 to 1,000,000.

Revenue	%	Year 1 250,000 MT	Year 2 250,000 MT	Year 3 500,000 MT	Year 5 750,000 MT	Year 7 1,000,000 MT
Gold @\$3,056 CDN / \$2,250 US / oz.	35%	5,143,333	5,143,333	10,286,668	15,430,000	20,573,333
Gravel, washed, screened & sized	42%	6,250,000	6,250,000	12,500,000	18,750,000	25,000,000
Clean fill tipping fees	13%	2,000,000	2,000,000	4,000,000	6,000,000	8,000,000
Flagstone (Growth of 200% in Year 2, then 5% YOY)	10%	1,417,500	2,835,000	2,976,750	3,125,588	3,281,867
<b>Total Revenue*</b>	<b>100%</b>	<b>14,810,833</b>	<b>16,228,333</b>	<b>29,763,418</b>	<b>43,305,588</b>	<b>56,855,200</b>

Direct Cost of Revenue	%	Year 1 250,000 MT	Year 2 250,000 MT	Year 3 500,000 MT	Year 5 750,000 MT	Year 7 1,000,000 MT
Gold	22%	810,075	810,075	1,620,150	2,430,225	3,240,300
Gravel, washed, screened & sized	48%	1,700,000	1,700,000	3,400,000	5,100,000	6,800,000
Clean fill tipping fees	8%	275,000	275,000	550,000	825,000	1,100,000
Flagstone – quarried & shipped	22%	787,500	1,575,000	1,653,750	1,736,438	1,823,259
<b>Total Direct Cost of Revenue**</b>	<b>100%</b>	<b>3,572,575</b>	<b>4,360,075</b>	<b>7,223,900</b>	<b>10,091,663</b>	<b>12,963,559</b>

\* Revenue based on the production of gravel @ CDN \$25/mt., with resulting gold production priced @\$3,056 CDN / \$2,250 US / oz., and tipping fee revenue of \$8.00/mt .

\*\* Triple O Contracting has been contracted @ \$10/mt for production. The Company makes no representations or guarantees that these revenues or income will be achieved as projected. The actual results may differ materially after the Company commences its operations. Investors must not rely on these projections in making their investment decisions.



## Financial Pro-forma Profits & Dividends Projections – Seven Years

Detailed pro-forma projections breakdown.

	Year 1 250,000 MT	Year 2 250,000 MT	Year 3 500,000 MT	Year 5 750,000 MT	Year 7 1,000,000 MT
<b>Summary</b>					
Revenue	14,810,833	16,228,333	29,763,418	43,305,588	56,855,200
Direct Expenses	3,572,575	4,360,075	7,223,900	10,091,663	12,963,559
<b>Gross Margin</b>	<b>11,238,258</b>	<b>11,868,258</b>	<b>22,539,518</b>	<b>33,213,925</b>	<b>43,891,641</b>
Gross Margin (%)	76%	73%	76%	77%	77%
Other Expenses	450,000	450,000	540,000	648,000	777,600
Operating Income EBITDA	10,788,258	11,418,258	21,999,518	32,565,925	43,114,041
Income Tax Expense (approx 24%)	2,589,182	2,740,382	5,279,884	7,815,822	10,347,370
<b>Total Expenses</b>	<b>6,611,757</b>	<b>7,550,457</b>	<b>13,043,784</b>	<b>18,555,485</b>	<b>24,088,529</b>
<b>Net Income (Profit)</b>	<b>8,199,076</b>	<b>8,677,876</b>	<b>16,719,634</b>	<b>24,750,103</b>	<b>32,766,671</b>
Profit Margin	55%	53%	56%	57%	58%
<b>Dividend Payments</b> (85% of net income in years 3 to 7)	(6,000,000)	(6,500,000)	(12,550,391)	(18,545,642)	(24,529,077)
<b>Final Balance after Dividends</b>	<b>2,199,076</b>	<b>2,177,876</b>	<b>4,169,243</b>	<b>6,204,461</b>	<b>8,237,594</b>





## Funding and Share Structure

Breakdown of current and proposed future share structure.

Shareholders	Share Total	Funds Raised
Peter Osha, Chairman and President	60,000,000	Founder's Shares*
Brian L Hauff, CEO and Managing Director	50,000,000	Founder's Shares*
Round 1 Financing – Seed Shares @ \$0.10	17,500,000	\$ 1,750,000
Round 2 Financing – Shares @ \$0.15 (current round)	20,000,000	\$ 3,000,000
Round 3 Financing – Flow-Through Shares @ \$0.20 (current round)	6,000,000	\$ 1,500,000
<b>Total Amounts</b>	<b>153,500,000</b>	<b>\$ 6,250,000</b>

\* Founders shares were issued for transferring fee-simple property, gravel rights, placer gold rights, and operating expenses based on independent professional valuation report. Founders shares will be escrowed.



## Use of Funds

Details of use of funds currently raised and being raised.

Expenditure Details	Timing	Amount
Public Company filings – CSE – Initial Public Offering, legal, audit, accounting – ongoing	June 2021 – July 2025	\$ 800,000.
Engineering, geology, technical reports, land valuation, permits, mine consulting – ongoing 90% complete	June 2021 – Nov 2024	\$ 500,000.
Operating capital, administration, consulting fees, office expenses, etc.	June 2021 – Nov 2024	\$ 750,000.
Heavy equipment leased by contractor, includes office & security trailers, weigh scale, gravel & gold processing equipment – on-going	June 2021 – Nov 2024	\$ 700,000.
Pre-Production overburden & tree removal, roads, labor camp – Phase One ready – 85% complete	June 2021 – Nov 2024	\$ 1,500,000.
Landfill, road crossing, Highway 1 access	June 2021 – June 2025	\$ 825,000.
Bridge over railway tracks	June 2021 – June 2025	\$ 1,100,000.
Contingency	June 2021 – Nov 2024	\$ 500,000.
<b>Total Expenditures</b>	June 2021 – Nov 2024	<b>\$ 6,675,000.</b>



## Experienced Management Team

### **Peter Osha – Chairman & President**

Peter has owned, managed and operated all aspects of construction operations including: mining, placer gold, gravel, road building and timber harvesting. With 30 years experience in these fields, Peter will run and manage all phases of the company's day to day site operations.

### **Brian L. Hauff, BA Hon Ecom, LLB, JD – Managing Director & CEO**

Brian has over 30 years experience in public and private markets, real estate investment and development, as well as finance. His responsibilities are management oversight, audit and legal compliance for the public listing and financing.

### **Derek Anderson – Executive Vice President & Chief Investment Officer**

Derek is an accomplished entrepreneur and investor having lead a prominent consulting firm in Vancouver, Canada for over 20 years. During his tenure, the firm engaged in project finance with a focus on capital structure and allocation. His experience spans across multiple sectors, including land and resource development, technology, oil & gas / petroleum, commodities and large scale infrastructure.

### **Bill Tsang, CPA, CA – Chief Financial Officer**

Bill brings over 15 years of accounting experience in the mineral exploration and mining industry with a focus on financial reporting, regulatory compliance, internal controls, and corporate finance activities. He has held several CFO positions and has worked in public practice providing professional services and advice to publicly traded companies on the NYSE, TSX-V and OTC markets. Bill provides public reporting services including; audit requirements, qualifying transactions for reverse takeovers, mergers and acquisitions, and financing transactions.

### **Rachel Wilson – Corporate Secretary & Chief Administrative Officer**

Rachel has over a decade of experience with specializations in Project Management, Controlling Financial Systems and Processes, and Business Office Administration. Her experience spans across the Finance, Real Estate, Hospitality, and Cannabis industries. Rachel's strengths and skills stretch beyond her work experience to include developing company backend financial systems and processes, unifying data and systems of records, and creating accounting policies and procedures for businesses in high growth markets.

### **Robert A. Millar, B.Ed, LLB, JD – Independent Director**

Robert has over 25 years experience working as a senior commercial lawyer, most recently with Fasken's Law in their Vancouver office. He is invaluable in the structuring of Canyon Gold & Gravel's corporate affairs. Robert is sought-after by lending institutions for his expertise in the area of commercial, creditor and debtor litigation, receiverships, foreclosures and restructuring.

### **Derek Holmes, B.Sc, MBA, P.Chem – Mine Consultant**

Derek has vast experience in Aggregates, Mining Permits, Project Feasibility and Management and is involved in all aspects of the company's pre-production and production activities. Derek leads the marketing team who are actively developing sales contracts for the company's gravel products.



## **Experienced Management Team – *Continued***

### **Ullrich Schade – Marketing Communications**

Ullrich has worked as an art director and creative director for national advertising agencies in Toronto and Vancouver Canada. For over 25 years, he has created successful marketing and branding campaigns for regional and international public companies. His major successes include branding five publicly traded unicorns. Ullrich has been a director and president of numerous industry organizations, and several public companies.

### **Virgil Hlus, LLB, BCom, Cozen O’Connor LLP – Public Company Legal Counsel**

Whether a company wants to go public, engage in a reverse takeover, restructure their company, conduct cross-border financings or complete a tax-driven spin-off, Virgil makes it happen with efficiency and precision, putting his powerful solutions and connections to work for his clients. This requires strategic agility, tactical creativity and strong relationships, all of which define Virgil’s service in helping clients structure a foundation on which to grow their business and succeed in the markets they serve.

### **Chartwell Resource Group – Multi-disciplinary Engineers & Consultants**

The company provides natural resource management consulting services to a wide range of clients in government, industry and First Nations. Their interdisciplinary services offered by their team combines experience in forest management, resource and land management, road and bridge engineering, GIS and mapping, LiDAR, asset inventory, environmental science, planning, ecology, and recreation.

### **Davidson & Company LLP – Corporate Accounting Auditors**

A Vancouver auditing and assurance firm, Davidson is widely recognized as a dependable choice when it comes to public company auditing. Their team is registered with both CPAB and PCAOB, and are experts in acquisition transactions and all financing aspects relating to public companies including initial public offerings, brokered private placements, prospectus offerings, and debt financings. Their clients operate globally, which has given Davidson significant experience in virtually every country, language, and industry.



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