



**CANYON GOLD
& GRAVEL**

Canyon Gold & Gravel Inc. Investor Presentation

**A Significant Gold and Gravel Project
Providing Real Asset Value**

First Quarter 2025

CANYONGG.COM



Forward Looking Statements

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events, the future performance, business prospects or opportunities of Canyon Gold & Gravel Inc. (the “Company”), or possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective pro-forma financial performance, financial position or cash flows that is presented either as a forecast or a projection. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, identified using words such as "seek", "anticipate", "plan", “developing“, "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe“, “identify”, “developing”, and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Company does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Company's limited experience with development-stage mining and quarrying operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gravel and gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Historical Results Disclaimer – Historic results disclosed in this presentation are not current and therefore cannot be relied upon. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. The Company is not treating the historical estimate as current mineral resources or mineral reserves. None of the projections of revenue, project value, cash flow or any other economic estimates based on the historic data and included in this presentation can be relied upon.

Technical Information Review – Technical information in this presentation has been reviewed by John Ostler, M.Sc., P. Geo., who is a Qualified Person in accordance with NI 43-101 reporting standards.

This presentation is provided for information purposes only. It is not an invitation to buy or sell securities of the Company. Investment in the securities of the Company is highly speculative and risky.



Introduction to Canyon Gold & Gravel

Key Features and Benefits

Canyon's gravel from the Union Bar property based on historic data and recent testing, is marketable within the Fraser Valley and the Metro Vancouver construction hub:

- Due to the shortage of high-quality river gravel for concrete the initial annual allowable 250,000 metric tonnes (with a potential yearly increase) is likely to be absorbed by current demand.
- Canyon's gravel can be used in concrete, building construction, road building, and landscaping.

A Valued Gold and Gravel Project

- Project life expectancy is estimated to be many decades.
- At current gold and gravel prices, we have an estimated project value of \$250 to \$500 million.

Flagstone Project – Now in Production

- 700+ acre quarry of quality flagstone used for fireplaces, walls, floors, counter tops – for both interior and exterior applications.
- Delivered 10 tons of flagstone samples; and an additional sale of 2,500 tons to a major BC landscape company.





**CANYON GOLD
& GRAVEL**

Canyon Gold & Gravel Union Bar Project

160 privately owned acres with 1,000 meters of riverfront, which includes placer gold rights and the under surface gravel rights to mine the Union Bar property.



CANYON GOLD & GRAVEL

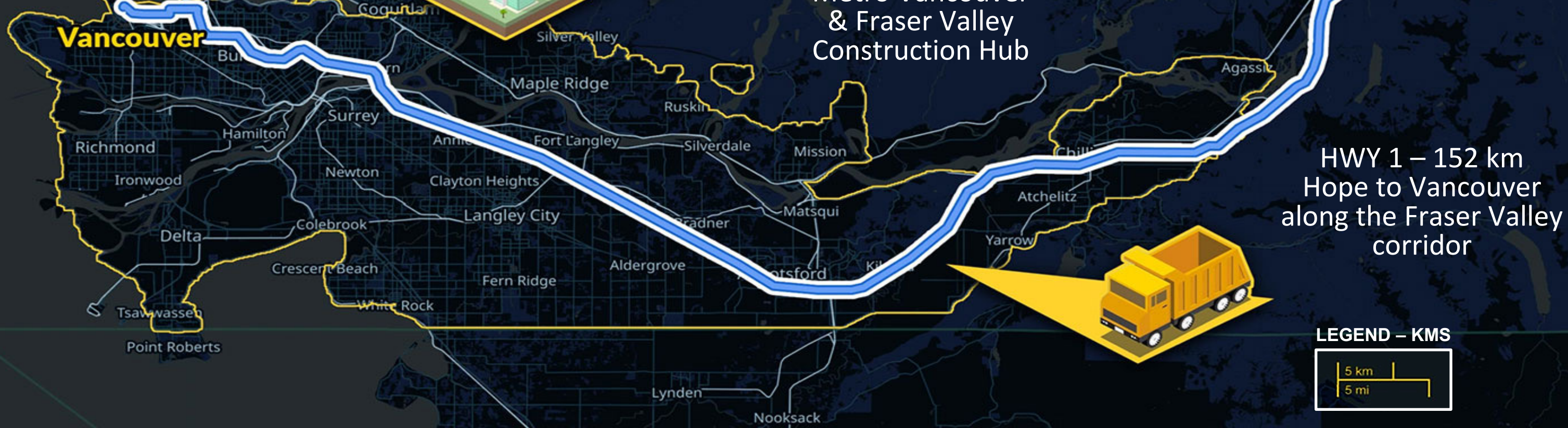
Strategic Location



Metro Vancouver & Fraser Valley Construction Hub



Union Bar Gravel Project



**HWY 1 – 152 km
Hope to Vancouver
along the Fraser Valley
corridor**





Cost Effective Production

Reduced Cost of Production for Superior Gravel

- Less than 5 feet of overburden, no clay or debris in our gravel.
- No requirement to crush the gravel as:
 - Over 70% of gravel is less than 1.5 inches in diameter;
 - 10 to 15% heavier than most river gravel.
- This provides a great advantage over competitors due to lower production costs yielding higher profitability.





3 INCOME STREAMS

Superior Income – Gravel, Gold and Tipping Fees

Projected (not guaranteed) pro-forma Income Streams are:

- **#1 Gold Income**
\$20/0.20 gm/mt (metric tonne) of gold recovered from washed & screened gravel
- **#2 Gravel Income**
\$24/mt from washed, screened and sized gravel sales
- **#3 Tipping Fee Income**
\$8/mt from tipping fees of clean excavation fill arriving from the Fraser Valley with each truck

Projected Pro-forma Net Profit Stream

- \$40/mt after deducting the contracted production cost of \$12 per metric tonne

Note: The Company makes no representations or guarantees that these income streams will be achieved as projected. The actual results may differ materially after the Company commences its operations. All amounts shown in Canadian dollars.



Current Company Status

No Debt

- Company has NO DEBT and owns 100% of the 160-acre fee simple private property, the gold leases and gravel assets outright

Strong Management Team

- The company has assembled a strong corporate team with extensive experience in:
 - Mining alluvial gold, producing gravel, and heavy equipment operation
 - Flagstone
 - Strong construction, marketing and public company experience





Canyon Production Expected to Start in Q2 – 2025

The company is implementing the following:

- Canyon is a fully certified BC mining company having received the final Notice of Work Permit in Q3-2024.
- Recognition by First Nations with profit-sharing.
- Completing road and bridge overpass building for heavy truck access to property. Site logging completed.
- Building site offices, weigh-scale, on-site project roads and settling ponds in process.
- Mobilizing site operations, bulk-testing gravel and gold completed with highly favourable results.
- Providing First Nations employment and training opportunities.





NEW PROJECT Canyon Flagstone Quarry

Commenced operations in June 2024.
Over seven hundred acres of flagstone.
Located in Quesnel, BC.



The Largest Flagstone Operation in Western Canada

- Over seven hundred acres of flagstone.
- Estimated depths of up to one hundred feet.
- Quality of the flagstone found on property has many uses including:
 - Fireplaces, walls, floors, counter tops
 - For both interior and exterior applications
 - As filler for concrete in construction industry
- Project acquired under very favorable terms.
- Permits acquired, access road built, staging area prepared.
- Off-take sales have commenced for smaller sample-size runs.
- Management is in negotiations with major distributors.





Canyon Going Public Status – CSE Canadian Securities Exchange

The going public process includes:

- Canyon has submitted its preliminary public company application
- All required CSE filings and audits are underway
- Canyon intends to go public in the third quarter of 2025 with an IPO – Initial Public Offering
- The completion of a public listing will provide liquidity for shareholders
- The brokerage firm of Leede Jones Gable is Canyon Gold's lead sponsor
- The brokerage firms of Haywood, Mackie and Canaccord will participate in supporting roles

Note: In order to list its shares on the CSE or any other stock exchange, the Company will have to meet all listing requirements.





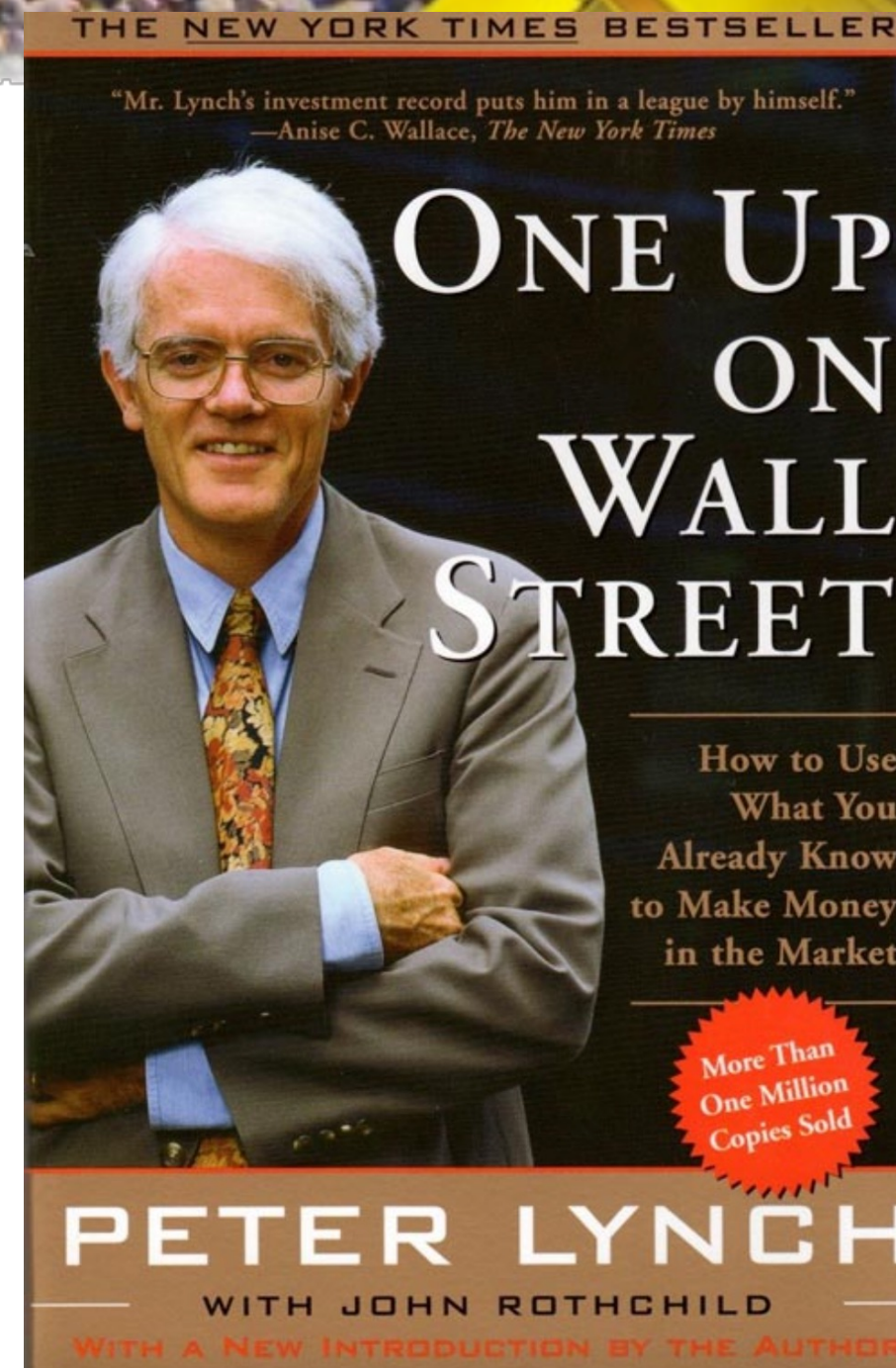
Getting “One Up on Wall Street”

“I'd much rather own a local rock pit than own Twentieth Century-Fox, because a movie company competes with other movie companies, and the rock pit has a niche...

If you've got the only gravel pit in Brooklyn, you've got a virtual monopoly, plus the added protection of the unpopularity of rock pits.”

– *Peter Lynch, One Up on Wall Street*

Peter Lynch
Manager of Magellan Fund
Averaging 29.2% Annual Returns
1977 – 1990





Financial Pro-forma Projections

- Annual Gross Sales 7 Year Projection
 - Detailed Projections Breakdown
 - Use of Funds
 - Share Structure



Aggregate Industry Comparables – Public Company Share Value as of June 2024

Capstone Partners Rock Products [MA Coverage Report June-2024](#) provided this data for public companies in the Aggregates Industry. Strong pricing momentum has helped Aggregates players maintain their margin strength in spite of macroeconomic pressures. Notably, public companies in the sector have recorded an average EBITDA margin of 22.7%, up 7.6% from Capstone’s previous February 2024 Rock report. The Polaris Materials listing is a BC company that was bought by Vulcan Materials. As a comparison, the Canyon Gold & Gravel numbers show our highest pre-IPO funding price of \$0.15/share with a current market cap of \$40 Million. The future \$1.50 share price and 600% growth is based on the company’s current enterprise value. Canyon Gold has the added benefit of substantial revenue coming from the alluvial gold – which as gold prices rise could be over 50% of the income.

| Company | Price 01-02-24 | % 52 Week High | Market Cap Millions | Enterprise Value | LTM Revenue | LTM EBITDA | Margin | EV / LTM Revenue | EV / LTM EBITDA |
|---|-------------------|-------------------|------------------------|---------------------|----------------|----------------|---------------|---------------------|--------------------|
| 1. Canyon Gold & Gravel Inc. | \$ 0.15 | N/A | N/A | \$ 31.5 | \$ 14.8 | \$ 10.9 | 39.0 % | 2.1 X | 2.8 X |
| 2. Polaris Materials Corp – Sold 2017* | \$ 3.40 | 68.0 % | \$ 132.0 | \$ 319.6 | \$ 45.2 | \$ 3.9 | 7.7 % | 7.0 X | N/A |
| 3. Holcim Ltd. | \$ 86.47 | 95.7 % | \$ 48,579.2 | \$ 58,252.7 | \$ 32,074.9 | \$ 7,006.6 | 21.8 % | 1.8 X | 8.3 X |
| 4. CRH Plc. | \$ 81.92 | 93.1 % | \$ 56,176.7 | \$ 67,788.7 | \$ 35,055.0 | \$ 6,178.0 | 17.6 % | 1.9 X | 11.0 X |
| 5. Vulcan Materials Company | \$ 259.10 | 93.7 % | \$ 34,266.6 | \$ 37,911.9 | \$ 7,678.6 | \$ 1,988.2 | 25.9 % | 4.9 X | 19.1 X |
| 6. Martin Marietta Materials, Inc. | \$ 580.75 | 92.7 % | \$ 35,797.5 | \$ 37,894.5 | \$ 6,674.2 | \$ 2,033.5 | 30.5 % | NM | 18.6 X |
| 7. Heidelberg Cement AG | \$ 106.54 | 94.6% | \$ 19,398.4 | \$ 26,419.2 | \$ 23,497.8 | \$ 4,091.4 | 17.4 % | 1.1 X | 6.5 X |
| 8. CEMEX, S.A.B DE C.V. | \$ 0.78 | 8.4.4% | \$ 11,259.6 | \$ 18,958.5 | \$ 17,517.3 | \$ 3,097.9 | 17.7% | 1.1 X | 6.1 X |
| 9. MDU Resources Group, Inc. | \$ 25.48 | 84.5 % | \$ 5,195.1 | \$ 7,568.5 | \$ 4,441.1 | \$ 666.2 | 15.0 % | 1.7 X | 11.4 X |
| 10. Eagle Materials Inc. | \$ 256.30 | 97.5 % | \$ 8,829.6 | \$ 9,842.1 | \$ 2,252.7 | \$ 789.1 | 35.0% | 4.4 X | 12.5 X |
| 11. Summit Materials, Inc. | \$ 40.04 | 89.2% | \$ 7,025.6 | \$ 9,440.0 | \$ 2,989.1 | \$ 640.2 | 21.4 % | 3.2 X | 14.7 X |
| 12. Buzzi Unicem S.p.A. | \$ 43.47 | 100 % | \$ 8,045.4 | \$ 7,579.8 | \$ 4,775.3 | \$ 1,331.5 | 27.9% | 1.6 X | 5.7 X |
| 13. Arcosa, Inc. | \$ 86.57 | 96.8 % | \$ 4,205.8 | \$ 4,673.8 | \$ 2,357.3 | \$ 342.6 | 14.5 % | 2.0 X | 13.6 X |

* British Columbia TSX Venture listed Polaris Materials sold in 2017 for \$3.40 per share. • EV = enterprise value; LTM = last twelve months • \$ in millions, except per share data • N/A = Not Available • NM = Not Meaningful
Data Source for Table: Polaris Materials Corporate Presentation, June 2017 • For companies #3 through to #13 – Capstone Partners Rock Products MA Coverage Report June-2024.



Financial Pro-forma Gross Sales Projections – Seven Years

Annual pro-forma gross sales projections. The Company expects to begin operations in Q2 2025, with a target of initially processing 250,000 MT (metric tonnes) of aggregate annually, then increasing in year 3 to 500,000, year 4 to 750,000 and year 7 to 1,000,000.

| Revenue | % | Year 1 250,000 MT | Year 2 250,000 MT | Year 3 500,000 MT | Year 5 750,000 MT | Year 7 1,000,000 MT |
|---|-------------|----------------------|----------------------|----------------------|----------------------|------------------------|
| Gold @\$3,056 CDN / \$2,250 US / oz. | 35% | 5,143,333 | 5,143,333 | 10,286,668 | 15,430,000 | 20,573,333 |
| Gravel, washed, screened & sized | 42% | 6,250,000 | 6,250,000 | 12,500,000 | 18,750,000 | 25,000,000 |
| Clean fill tipping fees | 13% | 2,000,000 | 2,000,000 | 4,000,000 | 6,000,000 | 8,000,000 |
| Flagstone (Growth of 200% in Year 2, then 5% YOY) | 10% | 1,417,500 | 2,835,000 | 2,976,750 | 3,125,588 | 3,281,867 |
| Total Revenue* | 100% | 14,810,833 | 16,228,333 | 29,763,418 | 43,305,588 | 56,855,200 |

| Direct Cost of Revenue | % | Year 1 250,000 MT | Year 2 250,000 MT | Year 3 500,000 MT | Year 5 750,000 MT | Year 7 1,000,000 MT |
|---------------------------------------|-------------|----------------------|----------------------|----------------------|----------------------|------------------------|
| Gold | 22% | 810,075 | 810,075 | 1,620,150 | 2,430,225 | 3,240,300 |
| Gravel, washed, screened & sized | 48% | 1,700,000 | 1,700,000 | 3,400,000 | 5,100,000 | 6,800,000 |
| Clean fill tipping fees | 8% | 275,000 | 275,000 | 550,000 | 825,000 | 1,100,000 |
| Flagstone – quarried & shipped | 22% | 787,500 | 1,575,000 | 1,653,750 | 1,736,438 | 1,823,259 |
| Total Direct Cost of Revenue** | 100% | 3,572,575 | 4,360,075 | 7,223,900 | 10,091,663 | 12,963,559 |

* Revenue based on the production of gravel @ \$25/mt., with resulting gold production priced @\$3,056 CDN / \$2,250 US / oz., and tipping fee revenue of \$8.00/mt .

** Triple O Contracting has been contracted @ \$10/mt for production. The Company makes no representations or guarantees that these revenues or income will be achieved as projected. The actual results may differ materially after the Company commences its operations. Investors must not rely on these projections in making their investment decisions.



Financial Pro-forma Profits & Dividends Projections – Seven Years

Detailed pro-forma projections breakdown.

| | Year 1 250,000 MT | Year 2 250,000 MT | Year 3 500,000 MT | Year 5 750,000 MT | Year 7 1,000,000 MT |
|--|----------------------|----------------------|----------------------|----------------------|------------------------|
| Summary | | | | | |
| Revenue | 14,810,833 | 16,228,333 | 29,763,418 | 43,305,588 | 56,855,200 |
| Direct Expenses | 3,572,575 | 4,360,075 | 7,223,900 | 10,091,663 | 12,963,559 |
| Gross Margin | 11,238,258 | 11,868,258 | 22,539,518 | 33,213,925 | 43,891,641 |
| Gross Margin (%) | 76% | 73% | 76% | 77% | 77% |
| Other Expenses | 450,000 | 450,000 | 540,000 | 648,000 | 777,600 |
| Operating Income EBITDA | 10,788,258 | 11,418,258 | 21,999,518 | 32,565,925 | 43,114,041 |
| Income Tax Expense (approx 24%) | 2,589,182 | 2,740,382 | 5,279,884 | 7,815,822 | 10,347,370 |
| Total Expenses | 6,611,757 | 7,550,457 | 13,043,784 | 18,555,485 | 24,088,529 |
| Net Income (Profit) | 8,199,076 | 8,677,876 | 16,719,634 | 24,750,103 | 32,766,671 |
| Profit Margin | 55% | 53% | 56% | 57% | 58% |
| Dividend Payments (85% of net income in years 3 to 7) | (6,000,000) | (6,500,000) | (12,550,391) | (18,545,642) | (24,529,077) |
| Final Balance after Dividends | 2,199,076 | 2,177,876 | 4,169,243 | 6,204,461 | 8,237,594 |



Funding and Share Structure

Breakdown of current and proposed future share structure. This shares structure may vary if the Round 2 / 3 financing is done primarily through a Flow Through Share financing @ \$0.20.

| Shareholders | Share Total | Funds Raised |
|--|--------------------|---------------------|
| Peter Osha, Chairman and President | 60,000,000 | Founder's Shares* |
| Brian L Hauff, CEO and Managing Director | 50,000,000 | Founder's Shares* |
| Round 1 Financing – Seed Shares @ \$0.10 | 17,500,000 | \$ 1,750,000 |
| Round 2 Financing – Shares @ \$0.15 (current round) | 20,000,000 | \$ 3,000,000 |
| Round 3 Financing – Flow-Through Shares @ \$0.20 (current round) | 10,000,000 | \$ 2,000,000 |
| Total Amounts | 157,500,000 | \$ 6,750,000 |

* Founders shares were issued for transferring fee-simple property, gravel rights, placer gold rights, and operating expenses based on independent professional valuation report. Founders shares will be escrowed.



Use of Funds

Details of use of funds currently raised and being raised.

| Expenditure Details | Timing | Amount |
|---|-----------------------|----------------------|
| Public Company filings – CSE – Initial Public Offering, legal, audit, accounting – ongoing | June 2021 – July 2025 | \$ 800,000. |
| Engineering, geology, technical reports, land valuation, permits, mine consulting – ongoing 90% complete | June 2021 – Nov 2024 | \$ 500,000. |
| Operating capital, administration, consulting fees, office expenses, etc. | June 2021 – Nov 2024 | \$ 750,000. |
| Heavy equipment leased by contractor, includes office & security trailers, weigh scale, gravel & gold processing equipment – on-going | June 2021 – Nov 2024 | \$ 700,000. |
| Pre-Production overburden & tree removal, roads, labor camp – Phase One ready – 85% complete | June 2021 – Nov 2024 | \$ 1,500,000. |
| Landfill, road crossing, Highway 1 access | June 2021 – June 2025 | \$ 825,000. |
| Bridge over railway tracks | June 2021 – June 2025 | \$ 1,100,000. |
| Contingency | June 2021 – June 2025 | \$ 500,000. |
| Total Expenditures | June 2021 – June 2025 | \$ 6,675,000. |



Flow Through Share Financing Regulation Details

APPLICABLE FOR 100% FEDERAL INCOME TAX DEDUCTIONS

Government of Canada:

[Link to regulation details: How the flow-through share \(FTS\) program works](#)

OVERVIEW: Individuals, trusts, corporations, and partnerships can invest in FTSs, but only the original investors can deduct the amounts renounced to them.

The corporation that issues the FTS must be a principal-business corporation (PBC). There must be a written flow-through share agreement between the investor and the corporation. The corporation can then renounce and "flow through" eligible exploration and development expenses to the original investors. The type of expenses a PBC can renounce are:

- Canadian exploration expenses (CEEs), which are added to the cumulative CEE (CCEE) pool and can be deducted up to the maximum of 100%; or
- Canadian development expenses (CDEs), which are added to the cumulative CDE (CCDE) pool and can be deducted up to the maximum of 30%.

FTS investors may benefit from:

- deductions from income through renounced expenses;
- an investment tax credit (ITC) on flow-through mining expenditures for individuals; and
- amounts renounced to the partnership, which can be allocated to the partners.

NOT APPLICABLE – Province of Ontario Government:

[Link to regulation details: Ontario Focused Flow-Through Share Tax Credit](#)

Note: This additional tax credit is not applicable for the Canyon Gold & Gravel Flow Through Share investment because the company is located in BC.

OVERVIEW: Learn how to claim a refundable tax credit if you own flow-through shares in an Ontario mining exploration company that does mining exploration in Ontario. A flow-through share is a type of investment. It takes place when you invest money in a corporation that agrees to spend your money on mining exploration in Ontario.

MAY BE APPLICABLE – Province of British Columbia Government:

[Link to regulation details: B.C. Mining flow-through share income tax credit](#)

Note: This additional 20% tax credit is only applicable if the investor pays BC provincial taxes.

OVERVIEW: The B.C. mining flow-through share (B.C. MFTS) tax credit allows individuals who invest in flow-through shares to claim a non-refundable tax credit of 20% of their B.C. flow-through mining expenditures.

Claiming the credit – You can claim the credit when you file your T1 Income Tax Return, using the British Columbia Mining Flow-Through Share Tax Credit form (T1231). Enter the amount of the credit you're claiming on the British Columbia Tax form (BC428). The tax credit is non-refundable. Any unused credit at the end of a tax year may be carried back 3 years or forward 10 years.



Experienced Management Team

Peter Osha – Chairman & President

Peter has owned, managed and operated all aspects of construction operations including: mining, placer gold, gravel, road building and timber harvesting. With 30 years experience in these fields, Peter will run and manage all phases of the company's day to day site operations.

Brian L. Hauff, BA Hon Ecom, LLB, JD – Managing Director & CEO

Brian has over 30 years experience in public and private markets, real estate investment and development, as well as finance. His responsibilities are management oversight, audit and legal compliance for the public listing and financing.

Derek Anderson – Executive Vice President & Chief Investment Officer

Derek is an accomplished entrepreneur and investor having lead a prominent consulting firm in Vancouver, Canada for over 20 years. During his tenure, the firm engaged in project finance with a focus on capital structure and allocation. His experience spans across multiple sectors, including land and resource development, technology, oil & gas / petroleum, commodities and large scale infrastructure.

Bill Tsang, CPA, CA – Chief Financial Officer

Bill brings over 15 years of accounting experience in the mineral exploration and mining industry with a focus on financial reporting, regulatory compliance, internal controls, and corporate finance activities. He has held several CFO positions and has worked in public practice providing professional services and advice to publicly traded companies on the NYSE, TSX-V and OTC markets. Bill provides public reporting services including; audit requirements, qualifying transactions for reverse takeovers, mergers and acquisitions, and financing transactions.

Rachel Wilson – Corporate Secretary & Chief Administrative Officer

Rachel has over a decade of experience with specializations in Project Management, Controlling Financial Systems and Processes, and Business Office Administration. Her experience spans across the Finance, Real Estate, Hospitality, and Cannabis industries. Rachel's strengths and skills stretch beyond her work experience to include developing company backend financial systems and processes, unifying data and systems of records, and creating accounting policies and procedures for businesses in high growth markets.

Robert A. Millar, B.Ed, LLB, JD – Independent Director

Robert has over 25 years experience working as a senior commercial lawyer, most recently with Fasken's Law in their Vancouver office. He is invaluable in the structuring of Canyon Gold & Gravel's corporate affairs. Robert is sought-after by lending institutions for his expertise in the area of commercial, creditor and debtor litigation, receiverships, foreclosures and restructuring.

Derek Holmes, B.Sc, MBA, P.Chem – Mine Consultant

Derek has vast experience in Aggregates, Mining Permits, Project Feasibility and Management and is involved in all aspects of the company's pre-production and production activities. Derek leads the marketing team who are actively developing sales contracts for the company's gravel products.



Experienced Management Team – *Continued*

Ullrich Schade – Marketing Communications

Ullrich has worked as an art director and creative director for national advertising agencies in Toronto and Vancouver Canada. For over 25 years, he has created successful marketing and branding campaigns for regional and international public companies. His major successes include branding five publicly traded unicorns. Ullrich has been a director and president of numerous industry organizations, and several public companies.

Virgil Hlus, LLB, BCom, Cozen O’Connor LLP – Public Company Legal Counsel

Whether a company wants to go public, engage in a reverse takeover, restructure their company, conduct cross-border financings or complete a tax-driven spin-off, Virgil makes it happen with efficiency and precision, putting his powerful solutions and connections to work for his clients. This requires strategic agility, tactical creativity and strong relationships, all of which define Virgil’s service in helping clients structure a foundation on which to grow their business and succeed in the markets they serve.

Chartwell Resource Group – Multi-disciplinary Engineers & Consultants

The company provides natural resource management consulting services to a wide range of clients in government, industry and First Nations. Their interdisciplinary services offered by their team combines experience in forest management, resource and land management, road and bridge engineering, GIS and mapping, LiDAR, asset inventory, environmental science, planning, ecology, and recreation.

Davidson & Company LLP – Corporate Accounting Auditors

A Vancouver auditing and assurance firm, Davidson is widely recognized as a dependable choice when it comes to public company auditing. Their team is registered with both CPAB and PCAOB, and are experts in acquisition transactions and all financing aspects relating to public companies including initial public offerings, brokered private placements, prospectus offerings, and debt financings. Their clients operate globally, which has given Davidson significant experience in virtually every country, language, and industry.



**CANYON GOLD
& GRAVEL**

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